

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----	X
<b>In re</b>	: <b>Chapter 11 Case No.</b>
	:
<b>LEHMAN BORTHERS HOLDINGS INC., et al.,</b>	: <b>08-13555 (JMP)</b>
	:
<b>Debtors.</b>	: <b>(Jointly Administered)</b>
-----	X
<b>In re</b>	: <b>Chapter 11 Case No.</b>
	:
<b>MERIT, LLC</b>	: <b>09-17331 (JMP)</b>
	:
<b>Debtor.</b>	: <b>(Jointly Administered)</b>
-----	X
<b>In re</b>	: <b>Chapter 11 Case No.</b>
	:
<b>LB SOMERSET LLC</b>	: <b>09-17503 (JMP)</b>
	:
<b>Debtor.</b>	: <b>(Jointly Administered)</b>
-----	X
<b>In re</b>	: <b>Chapter 11 Case No.</b>
	:
<b>LB PREFERERED SOMERSET LLC</b>	: <b>09-17505 (JMP)</b>
	:
<b>Debtor.</b>	: <b>(Jointly Administered)</b>
-----	X

**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK     )  
                                      ) ss.:  
COUNTY OF NEW YORK    )

ELENI KOSSIVAS, being duly sworn, deposes and says:

1. I am employed by Epiq Bankruptcy Solutions, LLC, located at 757 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On May 6, 2010, I caused to be served the:
  - a. "Notice of Deadlines for Filing Proofs of Claim," dated May 6, 2010, a sample of which is annexed hereto as Exhibit A, (the "Bar Date Notice"),
  - b. "Proof of Claim" form, a sample of which is annexed hereto as Exhibit B, (the "General Proof of Claim Form"), and

- c. "Proof of Claim" form with legend stating "Notice of Scheduled Claim", a sample of which is annexed hereto as Exhibit C, (the "Schedule Proof of Claim Form"),

by causing true and correct copies of the:

- i. Bar Date Notice and a blank General Proof of Claim Form, to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit D,
  - ii. Bar Date Notice and General Proof of Claim Form, personalized to include the name and address of the creditor, to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit E, and
  - iii. Bar Date Notice and a Schedule Proof of Claim Form, personalized to include the name and address of the creditor and debtor, amount, nature, classification and description of the scheduled claim, to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit F.
3. All envelopes utilized in the service of the foregoing contained the following legend:  
"LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO ATTENTION OF  
ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."

Sworn to before me this  
11<sup>th</sup> day of May, 2010

/s/ Elli Petris

Notary Public, State of New York

No. 01PE6175879

Qualified in Nassau County

Commission Expires October 22, 2011

/s/ Eleni Kossivas

Eleni Kossivas

## **EXHIBIT A**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X		
<b>In re</b>	:	<b>Chapter 11 Case No.</b>
	:	
<b>LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i>,</b>	:	<b>08-13555 (JMP)</b>
	:	
<b>Debtors.</b>	:	<b>(Jointly Administered)</b>
-----X		
<b>In re</b>	:	<b>Chapter 11 Case No.</b>
	:	
<b>MERIT, LLC</b>	:	<b>09-17331 (JMP)</b>
	:	
<b>Debtor.</b>	:	<b>(Jointly Administered)</b>
-----X		
<b>In re</b>	:	<b>Chapter 11 Case No.</b>
	:	
<b>LB SOMERSET LLC</b>	:	<b>09-17503 (JMP)</b>
	:	
<b>Debtor.</b>	:	<b>(Jointly Administered)</b>
-----X		
<b>In re</b>	:	<b>Chapter 11 Case No.</b>
	:	
<b>LB PREFERRED SOMERSET LLC</b>	:	<b>09-17505 (JMP)</b>
	:	
<b>Debtor.</b>	:	<b>(Jointly Administered)</b>
-----X		

**NOTICE OF DEADLINES FOR FILING PROOFS OF CLAIM**

TO ALL PERSONS AND ENTITIES WITH CLAIMS  
AGAINST ANY OF THE DEBTORS LISTED BELOW:

PLEASE TAKE NOTICE THAT, on May 6, 2010, the United States Bankruptcy Court for the Southern District of New York (the "Court"), having jurisdiction over the chapter 11 cases of Merit, LLC, LB Somerset LLC, and LB Preferred Somerset LLC, as debtors and debtors in possession in the above referenced chapter 11 cases (collectively, the "New Debtors"), entered an order (the "Bar Date Order") establishing **June 11, 2010, at 5:00 p.m. (prevailing Eastern Time)** as the last date and time for each person or entity (including, without limitation, individuals, partnerships, corporations, joint ventures, and trusts) to file a proof of claim ("Proof of Claim") based on prepetition claims against the New Debtors (the "Bar Date"). The Bar Date Order, the Bar Date and the procedures set forth below for the filing of Proofs of Claim apply to all claims against the New Debtors (other than those set forth below as being specifically excluded) that arose prior to the applicable Commencement Date (the "Commencement Date"), the date on which the New Debtors commenced their cases under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"), as set forth in Schedule A hereto.

**If you have any questions with respect to this Notice, please feel free to contact the New Debtors' court-approved claims agent Epiq Bankruptcy Solutions, LLC ("Epiq") at (866)-879-0688.**

**A CLAIMANT SHOULD CONSULT AN ATTORNEY IF THE CLAIMANT HAS ANY QUESTIONS, INCLUDING WHETHER SUCH CLAIMANT SHOULD FILE A PROOF OF CLAIM. PLEASE NOTE THAT EPIQ IS NOT PERMITTED TO GIVE LEGAL ADVICE.**

**Some parties are required to file a Proof of Claim in order to preserve their claim against the New Debtors. Other parties are not required to file a Proof of Claim in order to preserve their claim against the New Debtors. The following is a summary explanation of each.**

**1. WHO MUST FILE A PROOF OF CLAIM**

You **MUST** file a **Proof of Claim** to share in the New Debtors' estates if you have a claim that arose prior to the applicable Commencement Date, and it is not one of the other types of claims described in Section 2 below. Acts or omissions of the New Debtors that arose before the applicable Commencement Date, may give rise to claims against the New Debtors that must be filed by the Bar Date, notwithstanding that such claims may not have matured or become fixed or liquidated prior to the applicable Commencement Date. Pursuant to section 101(5) of the Bankruptcy Code and as used herein, the word "claim" means: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

**2. WHO NEED NOT FILE A PROOF OF CLAIM**

You need not file a Proof of Claim if:

- i. Your claim is listed on the Schedules and (i) is **not** described as "disputed," "contingent," or "unliquidated," and (ii) you do **not** dispute the amount, priority or nature of the claim set forth in the Schedules;
- ii. Your claim has been paid in full by the New Debtors;
- iii. You hold an interest in the New Debtors, which interest is based exclusively upon the ownership of common or preferred stock, membership interests, partnership interests, or warrants or rights to purchase, sell or subscribe to such a security or interest; **provided, however,** that interest holders who wish to assert claims (as opposed to ownership interests) against the New Debtors that arise out of or relate to the ownership or purchase of an interest, including claims arising out of or relating to the sale, issuance, or distribution of the interest, must file Proofs of Claim on or before the Bar Date, unless another exception identified herein applies;
- iv. You hold a claim that has been allowed by an order of this Court entered on or before the Bar Date;
- v. You hold a claim for which a separate deadline is fixed by this Court;
- vi. You hold a claim for which you have already properly filed a Proof of Claim with the Clerk of the Court or New Debtors' court-approved claims agent, Epiq, against the New Debtors utilizing a claim form which substantially conforms to the Proof of Claim Form;
- vii. You hold a claim solely against any entity affiliated with the New Debtors that is involved in a bankruptcy or insolvency proceeding or similar proceeding, in foreign jurisdiction;
- viii. You are an entity included on the Exempt Entities List available on the New Debtors' website <http://www.lehman-docket.com> (the "**Exempt Entities List**").

If your claim falls within any of the above categories, your rights as the holder of such claim will be preserved without your filing a Proof of Claim. Any other person or entity (including, without limitation, each individual, partnership, joint venture, corporation, estate, trust or governmental entity) that has a claim against a New Debtor must file a Proof of Claim, as described herein, before the Bar Date.

**YOU SHOULD NOT FILE A PROOF OF CLAIM IF YOU DO NOT HAVE A CLAIM AGAINST THE NEW DEBTORS.**

**THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM OR THAT THE NEW DEBTORS OR THE COURT BELIEVE THAT YOU HAVE A CLAIM. MANY PARTIES ARE REQUIRED TO BE SERVED WITH THIS NOTICE AND IT IS REQUIRED TO REACH A BROAD AUDIENCE OF POTENTIAL CLAIMANTS.**

**3. EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Any person or entity that holds a claim arising from the rejection of an executory contract or unexpired lease must file a Proof of Claim based on such rejection by the later of (i) the Bar Date, and (ii) the date which is forty-five (45) days following the effective date of such rejection or be forever barred from doing so.

**4. WHEN AND WHERE TO FILE**

All Proofs of Claim must be filed so as to be actually received on or before the Bar Date at the following address:

If by overnight mail or hand delivery, to:

Epiq Bankruptcy Solutions, LLC  
Attn: Lehman Brothers Holdings Claims Processing  
757 Third Avenue, 3rd Floor  
New York, New York 10017

If by first-class mail, to:

Lehman Brothers Holdings Claims Processing  
c/o Epiq Bankruptcy Solutions, LLC  
FDR Station, P.O. Box 5076  
New York, New York 10150-5076

or by hand delivery to:

Clerk of the United States Bankruptcy Court  
Attn: Lehman Brothers Holdings Claims  
Processing  
One Bowling Green  
New York, New York 10004-1408

Proofs of Claim will be deemed timely filed only if actually received by the Court or Epiq on or before the Bar Date. Proofs of Claim may not be delivered by facsimile, telecopy, or electronic mail transmission.

Governmental units may have until June 21, 2010 at 5:00 p.m. (prevailing Eastern Time), a date that is at least 180 days after the order for relief, to file proofs of claim.

In the event the New Debtors amend their Schedules to (a) designate a claim as disputed, contingent, unliquidated or undetermined, (b) change the amount of a claim reflected therein, or (c) add a claim that was not listed on the Schedules or remove a claim that was listed on the Schedules, then, and in such event, the New Debtors will notify the affected claimant of such amendment and the affected claimant will be granted thirty (30) days from the date of such notification within which to file a claim or be forever barred from doing so.

**5. WHAT TO FILE**

If you file a Proof of Claim, your filed Proof of Claim must: (i) be written in the English language; (ii) be denominated in the lawful currency of the United States; (iii) conform substantially with the form attached to this notice (the "Proof of Claim Form"); (iv) state the name and case number of the specific New Debtor against which it is filed; (v) set forth with specificity the legal and factual basis for the alleged claim; (vi) include supporting documentation or an explanation as to why documentation is not available; and (vii) be signed by the claimant or by an authorized agent of the claimant.

If you are asserting a claim against more than one of the New Debtors, a separate Proof of Claim must be filed with respect to each such New Debtor.

**YOU SHOULD ATTACH TO YOUR COMPLETED PROOF OF CLAIM FORM COPIES OF ANY WRITINGS UPON WHICH YOUR CLAIM IS BASED. IF THE DOCUMENTS ARE VOLUMINOUS, ATTACH A SUMMARY.**

**6. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE BAR DATE**

Except with respect to claims of the type set forth in Section 2 above, any creditor who fails to file a Proof of Claim in accordance with the Bar Date Order on or before the Bar Date specifying the applicable New Debtor and other requirements set forth in the Bar Date Order, for any claim such creditor holds or wishes to assert against the New Debtors, will be forever barred, estopped, and enjoined from asserting such claim (and from filing a Proof of Claim with respect to such claim) against the New Debtors and their estates, and their property will be forever discharged from any and all indebtedness or liability with respect to such claim, and the holder of such claim shall not be permitted to vote on any chapter 11 plan or participate in any distribution in the New Debtors' chapter 11 cases on account of such claim or to receive further notices regarding such claim or with respect to the New Debtors' chapter 11 cases.

**7. THE NEW DEBTORS' SCHEDULES AND ACCESS THERETO**

You may be listed as the holder of a claim against the New Debtors in the Schedules. Copies of the Schedules may be examined by interested parties on the Court's electronic docket for the New Debtors' chapter 11 cases, which is posted on the Internet at <http://www.lehman-docket.com> and [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov) (a PACER login and password are required and can be obtained through the PACER Service Center at [www.pacer.psc.uscourts.gov](http://www.pacer.psc.uscourts.gov)). Copies of the Schedules may also be examined by interested parties between the hours of 9:00 a.m. and 4:30 p.m. (prevailing Eastern Time) at the office of the Clerk of the Bankruptcy Court, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, Room 511, New York, New York 10004.

DATED: May 6, 2010  
New York, New York

BY ORDER OF THE COURT

WEIL, GOTSHAL & MANGES LLP  
767 Fifth Avenue  
New York, New York 10153  
(212) 310-8000  
Shai Y. Waisman

ATTORNEYS FOR DEBTORS AND  
DEBTORS IN POSSESSION

## **EXHIBIT B**



United States Bankruptcy Court/Southern District of New York  
Lehman Brothers Holdings Claims Processing Center  
c/o Epiq Bankruptcy Solutions, LLC  
FDR Station, P.O. Box 5076  
New York, NY 10150-5076

In Re: Merit, LLC, Chapter 11 Case No. 09-17331 (JMP)  
In Re: LB Somerset LLC, Chapter 11 Case No. 0917503 (JMP)  
In Re: LB Preferred Somerset LLC, Chapter 11 Case No. 09-17505 (JMP)

Name of Debtor Against Which Claim is Held Case No. of Debtor

NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.

## PROOF OF CLAIM

### THIS SPACE IS FOR COURT USE ONLY

Name and address of Creditor: (and name and address where notices should be sent if different from Creditor)

Telephone number: Email Address:

Name and address where payment should be sent (if different from above)

Telephone number: Email Address:

☐ Check this box to indicate that this claim amends a previously filed claim.

**Court Claim Number:** \_\_\_\_\_  
(If known)

Filed on: \_\_\_\_\_

☐ Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

☐ Check this box if you are the debtor or trustee in this case.

**1. Amount of Claim as of Date Case Filed: \$** \_\_\_\_\_

If all or part of your claim is secured, complete Item 4 below; however, if all of your claim is unsecured, do not complete item 4.

If all or part of your claim is entitled to priority, complete Item 5.

If all or part of your claim qualifies as an Administrative Expense under 11 U.S.C. §503(b)(9), complete Item 6.

☐ Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of interest or additional charges.

**2. Basis for Claim:** \_\_\_\_\_  
(See instruction #2 on reverse side.)

**3. Last four digits of any number by which creditor identifies debtor:** \_\_\_\_\_  
**3a. Debtor may have scheduled account as:** \_\_\_\_\_  
(See instruction #3a on reverse side.)

**4. Secured Claim** (See instruction #4 on reverse side.)  
Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.  
Nature of property or right of setoff: ☐ Real Estate ☐ Motor Vehicle ☐ Other  
Describe: \_\_\_\_\_  
Value of Property: \$ \_\_\_\_\_ Annual Interest Rate \_\_\_\_\_ %  
Amount of arrearage and other charges as of time case filed included in secured claim, if any:  
\$ \_\_\_\_\_ Basis for perfection: \_\_\_\_\_

**Amount of Secured Claim: \$** \_\_\_\_\_ **Amount Unsecured: \$** \_\_\_\_\_

**6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. §503(b)(9): \$** \_\_\_\_\_  
(See instruction #6 on reverse side.)

**5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount.**

Specify the priority of the claim:

- ☐ Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).  
☐ Wages, salaries or commissions (up to \$10,950), earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(4).  
☐ Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(5).  
☐ Up to \$2,425 of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(7).  
☐ Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8).  
☐ Other – Specify applicable paragraph of 11 U.S.C. § 507(a)(\_\_\_\_\_).

**Amount entitled to priority:**

\$ \_\_\_\_\_

### FOR COURT USE ONLY

**7. Credits:** The amount of all payments on this claim has been credited for the purpose of making this proof of claim.  
**8. Documents:** Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages and security agreements. Attach redacted copies of documents providing evidence of perfection of a security interest. (See definition of "redacted" on reverse side.) If the documents are voluminous, attach a summary.

**DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.**

If the documents are not available, please explain:

**Date:** \_\_\_\_\_ **Signature:** The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.

**INSTRUCTIONS FOR PROOF OF CLAIM FORM**

*The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules.*

**Items to be completed in Proof of Claim form****Name of Debtor, and Case Number:**

Fill in the name of the Debtor in the bankruptcy case, and the bankruptcy case number.

09-17331 Merit, LLC

09-17503 LB Somerset LLC

09-17505 LB Preferred Somerset LLC

If your Claim is against more than one of the Debtors, complete a separate form for each Debtor.

**Creditor's Name and Address:**

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure ("FRBP") 2002(g).

**1. Amount of Claim as of Date Case Filed:**

State the total amount owed to the creditor on the date of the Bankruptcy filing. Follow the instructions concerning whether to complete items 4, 5 and 6. Check the box if interest or other charges are included in the claim.

**2. Basis for Claim:**

State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card.

**3. Last Four Digits of Any Number by Which Creditor Identifies Debtor:**

State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor.

**3a. Debtor May Have Scheduled Account As:**

Use this space to report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.

**4. Secured Claim:**

Check the appropriate box and provide the requested information if the claim is fully or partially secured. Skip this section if the claim is entirely unsecured. (See DEFINITIONS, below.) State the type and the value of property that secures the claim, attach copies of lien documentation, and state the annual interest rate and the amount past due on the claim as of the date of the bankruptcy filing.

**5. Amount of Claim Entitled to Priority Under 11 U.S.C. §507(a).**

If any portion of your claim falls in one or more of the listed categories, check the appropriate box(es) and state the amount entitled to priority. (See DEFINITIONS, below.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

**6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. §503(b)(9)**

State the value of any goods received by the debtor within 20 days before the date of commencement in which the goods have been sold to the debtor in the ordinary course of the debtor's business.

**7. Credits:**

An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

**8. Documents:**

Attach to this proof of claim form redacted copies documenting the existence of the debt and of any lien securing the debt. You may also attach a summary. You must also attach copies of documents that evidence perfection of any security interest. You may also attach a summary. FRBP 3001(c) and (d). Do not send original documents, as attachments may be destroyed after scanning.

**Date and Signature:**

The person filing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2), authorizes courts to establish local rules specifying what constitutes a signature. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

**DEFINITIONS****Debtor**

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

**Creditor**

A creditor is the person, corporation, or other entity owed a debt by the debtor on the date of the bankruptcy filing.

**Claim**

A claim is the creditor's right to receive payment on a debt that was owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. §101 (5). A claim may be secured or unsecured.

**Proof of Claim**

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the Claims Agent at the following address:

**Lehman Brothers Holdings Claims Processing**

**c/o Epiq Bankruptcy Solutions, LLC**

**FDR Station, PO Box 5076**

**New York, NY 10150- 5076**

**Secured Claim Under 11 U.S.C. §506(a)**

A secured claim is one backed by a lien on property of the debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to other creditors. The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim. Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien. A claim also may be secured if the creditor owes the debtor money (has a right to setoff).

**Unsecured Claim**

An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

**Claim Entitled to Priority Under 11 U.S.C. §507(a)**

Priority claims are certain categories of unsecured Claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.

**Redacted**

A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor should redact and use only the last four digits of any social-security, individual's tax identification, or financial-account number, all but the initials of a minor's name and only the year of any person's date of birth.

**Evidence of Perfection**

Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded.

**INFORMATION****Acknowledgment of Filing of Claim**

To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim, or you may access the Claims Agent's system (<http://www.lehman-docket.com>) to view your filed proof of claim.

**Offers to Purchase a Claim**

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 *et seq.*), and any applicable orders of the bankruptcy court.

## **EXHIBIT C**

United States Bankruptcy Court/Southern District of New York  
 Lehman Brothers Holdings Claims Processing Center  
 c/o Epiq Bankruptcy Solutions, LLC  
 FDR Station, P.O. Box 5076  
 New York, NY 10150-5076

In Re: Merit, LLC, Chapter 11 Case No. 09-17331 (JMP)  
 In Re: LB Somerset LLC, Chapter 11 Case No. 0917503 (JMP)  
 In Re: LB Preferred Somerset LLC, Chapter 11 Case No. 09-17505 (JMP)

Name of Debtor Against Which Claim is Held  
 LB SOMERSET LLC

Case No. of Debtor  
 09-17503 (JMP)

NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.

## PROOF OF CLAIM

### THIS SPACE IS FOR COURT USE ONLY

Name and address of Creditor: (and name and address where notices should be sent if different from Creditor)

LBH (MERGE2.DBF,SCHED\_NO) SCHEDULE #: 503000010\*\*\*\*\*  
 CLYDE CLICK, P.C.  
 3475 PIEDMONT ROAD, NE  
 PROMINENCE AT BUCKHEAD, SUITE 1910  
 ATLANTA, GA 30305-2981

Telephone number:

Email Address:

☐ Check this box to indicate that this claim amends a previously filed claim.

#### Court Claim

Number: \_\_\_\_\_  
 (If known)

Filed on: \_\_\_\_\_

**NOTICE OF SCHEDULED CLAIM:**  
 Your Claim is scheduled by the indicated Debtor as:

\$26,098.60 UNSECURED

Name and address where payment should be sent (if different from above)

Telephone number:

Email Address:

☐ Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

☐ Check this box if you are the debtor or trustee in this case.

#### 1. Amount of Claim as of Date Case Filed: \$ \_\_\_\_\_

If all or part of your claim is secured, complete Item 4 below; however, if all of your claim is unsecured, do not complete item 4.

If all or part of your claim is entitled to priority, complete Item 5.

If all or part of your claim qualifies as an Administrative Expense under 11 U.S.C. §503(b)(9), complete Item 6.

☐ Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of interest or additional charges.

#### 2. Basis for Claim: \_\_\_\_\_

(See instruction #2 on reverse side.)

#### 3. Last four digits of any number by which creditor identifies debtor: \_\_\_\_\_

3a. Debtor may have scheduled account as: \_\_\_\_\_

(See instruction #3a on reverse side.)

#### 4. Secured Claim (See instruction #4 on reverse side.)

Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.

Nature of property or right of setoff: ☐ Real Estate ☐ Motor Vehicle ☐ Other

Describe: \_\_\_\_\_

Value of Property: \$ \_\_\_\_\_ Annual Interest Rate \_\_\_\_\_%

Amount of arrearage and other charges as of time case filed included in secured claim, if any:

\$ \_\_\_\_\_ Basis for perfection: \_\_\_\_\_

Amount of Secured Claim: \$ \_\_\_\_\_ Amount Unsecured: \$ \_\_\_\_\_

#### 6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. §503(b)(9): \$ \_\_\_\_\_

(See instruction #6 on reverse side.)

#### 5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount.

Specify the priority of the claim:

☐ Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

☐ Wages, salaries or commissions (up to \$10,950), earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(4).

☐ Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(5).

☐ Up to \$2,425 of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(7).

☐ Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8).

☐ Other - Specify applicable paragraph of 11 U.S.C. § 507(a)(\_\_\_\_\_).

Amount entitled to priority:

\$ \_\_\_\_\_

**7. Credits:** The amount of all payments on this claim has been credited for the purpose of making this proof of claim.

**8. Documents:** Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages and security agreements. Attach redacted copies of documents providing evidence of perfection of a security interest. (See definition of "redacted" on reverse side.) If the documents are voluminous, attach a summary.

**DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.**

If the documents are not available, please explain:

Date:

**Signature:** The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.

**FOR COURT USE ONLY**

**INSTRUCTIONS FOR PROOF OF CLAIM FORM**

*The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules.*

**Items to be completed in Proof of Claim form****Name of Debtor, and Case Number:**

Fill in the name of the Debtor in the bankruptcy case, and the bankruptcy case number.

09-17331 Merit, LLC

09-17503 LB Somerset LLC

09-17505 LB Preferred Somerset LLC

If your Claim is against more than one of the Debtors, complete a separate form for each Debtor.

**Creditor's Name and Address:**

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure ("FRBP") 2002(g).

**1. Amount of Claim as of Date Case Filed:**

State the total amount owed to the creditor on the date of the Bankruptcy filing. Follow the instructions concerning whether to complete items 4, 5 and 6. Check the box if interest or other charges are included in the claim.

**2. Basis for Claim:**

State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card.

**3. Last Four Digits of Any Number by Which Creditor Identifies Debtor:**

State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor.

**3a. Debtor May Have Scheduled Account As:**

Use this space to report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.

**4. Secured Claim:**

Check the appropriate box and provide the requested information if the claim is fully or partially secured. Skip this section if the claim is entirely unsecured. (See DEFINITIONS, below.) State the type and the value of property that secures the claim, attach copies of lien documentation, and state the annual interest rate and the amount past due on the claim as of the date of the bankruptcy filing.

**5. Amount of Claim Entitled to Priority Under 11 U.S.C. §507(a).**

If any portion of your claim falls in one or more of the listed categories, check the appropriate box(es) and state the amount entitled to priority. (See DEFINITIONS, below.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

**6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. §503(b)(9)**

State the value of any goods received by the debtor within 20 days before the date of commencement in which the goods have been sold to the debtor in the ordinary course of the debtor's business.

**7. Credits:**

An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

**8. Documents:**

Attach to this proof of claim form redacted copies documenting the existence of the debt and of any lien securing the debt. You may also attach a summary. You must also attach copies of documents that evidence perfection of any security interest. You may also attach a summary. FRBP 3001(c) and (d). Do not send original documents, as attachments may be destroyed after scanning.

**Date and Signature:**

The person filing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2), authorizes courts to establish local rules specifying what constitutes a signature. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

**DEFINITIONS****Debtor**

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

**Creditor**

A creditor is the person, corporation, or other entity owed a debt by the debtor on the date of the bankruptcy filing.

**Claim**

A claim is the creditor's right to receive payment on a debt that was owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. §101 (5). A claim may be secured or unsecured.

**Proof of Claim**

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the Claims Agent at the following address:

**Lehman Brothers Holdings Claims Processing**

**c/o Epiq Bankruptcy Solutions, LLC**

**FDR Station, PO Box 5076**

**New York, NY 10150- 5076**

**Secured Claim Under 11 U.S.C. §506(a)**

A secured claim is one backed by a lien on property of the debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to other creditors. The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim. Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien. A claim also may be secured if the creditor owes the debtor money (has a right to setoff).

**Unsecured Claim**

An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

**Claim Entitled to Priority Under 11 U.S.C. §507(a)**

Priority claims are certain categories of unsecured Claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.

**Redacted**

A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor should redact and use only the last four digits of any social-security, individual's tax identification, or financial-account number, all but the initials of a minor's name and only the year of any person's date of birth.

**Evidence of Perfection**

Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded.

**INFORMATION****Acknowledgment of Filing of Claim**

To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim, or you may access the Claims Agent's system (<http://www.lehman-docket.com>) to view your filed proof of claim.

**Offers to Purchase a Claim**

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 *et seq.*), and any applicable orders of the bankruptcy court.

## **EXHIBIT D**

Claim Name	Address Information
ADORNO & YOSS LLP	ATTN: STEVEN D. GINSBURG, ESQ. (COUNSEL TO GMAC LLC, GMAC RESIDENTIAL CAPITAL, GMAC-IM AND RESIDENTIAL FUNDING COMPANY LLC) 2525 PONCE DE LAON BLVD., SUITE 400 MIAMI FL 33134
ADORNO & YOSS LLP	ATTN: CHARLES M. TATELBAUM, ESQ. (COUNSEL TO GMAC LLC, GMAC RESIDENTIAL CAPITAL, GMAC-IM AND RESIDENTIAL FUNDING COMPANY LLC) 350 E. LAS OLAS BLVD, SUITE 1700 FORT LAUDERDALE FL 33301
AKIN GUMP STRAUSS HAUSER & FELD LLP	ATTN: ROBERT A. JOHNSON (COUNSEL TO DYNERGY MARKETING POWER INC.) ONE BRYANT PARK NEW YORK NY 10036
AKIN GUMP STRAUSS HAUSER & FELD LLP	ATTN: MICHAEL S. STAMER, PHILIP C. DUBLIN AND MEREDITH A. LAHAIE (COUNSEL TO INFORMAL NOTEHOLDER GROUP) ONE BRYANT PARK NEW YORK NY 100366715
ALLEN & OVERY LLP	ATTN: LISA KRAIDIN (COUNSEL TO BANK OF CHINA) 1221 AVENUE OF THE AMERICAS NEW YORK NY 10020
ALLEN & OVERY LLP	ATTN: KEN COLEMAN (COUNSEL TO FIRST COMMERCIAL BANK., LTD NY AGENCY AND BANK OF TAIWAN) 1221 AVENUE OF THE AMERICAS NEW YORK NY 10020
ALLEN & OVERY LLP	ATTN: DANIEL GUYDER (COUNSEL TO AOZORA BANK, LTD.) 1221 AVENUE OF THE AMERICAS NEW YORK NY 10020
ALLEN MATKINS LECK GAMBLE & MALLORY LLP	ATTN: MICHAEL S. GREGER AND JAMES A. TIMKO (COUNSEL TO CONSTELLATION PL, ADV PORTFOLIO TECH, SUN GUARD, ET AL., INF SRVS, WALL ST CONCEPTS) 1900 MAIN STREET, 5TH FLOOR IRVINE CA 92614-7321
ANDREWS KURTH LLP	ATTN: ROBIN RUSSELL, ESQ. (COUNSEL TO EPCO HOLDINGS, INC.) 600 TRAVIS, STE. 4200 HOUSTON TX 77019
AOZORA BANK, LTD.	ATTN: SUSAN MINEHAN, SENIOR COUNSEL 1-3-1 KUDAN MINAMI CHIYODA-KU TOKYO 102-8660 JAPAN
AOZORA BANK, LTD.	ATTN: KOJI NOMURA, JOINT GENERAL MANAGER FINANCIAL INSTITUTIONS DIVISION 1-3-1 KUDAN MINAMI CHIYODA-KU TOKYO 102-8660 JAPAN
ARENT FOX LLP	ATTN: ROBERT M HIRSCH AND GEORGE P ANGELICH (COUNSEL TO THE VANGUARD GROUP, INC.) 1675 BROADWAY NEW YORK NY 10019
ARENT FOX LLP	ATTN: MARY JOANNE DOWD, ESQ. (COUNSEL TO GEORGETOWN UNIVERSITY) 1050 CONNECTICUT AVENUE, NW WASHINGTON DC 20036
ARMSTRONG TEASDALE LLP	ATTN: STEVEN COUSINS & SUSAN EHLERS (COUNSEL TO AMEREN ET AL.) ONE METROPOLITAN SQUARE, SUITE 2600 SAINT LOUIS MO 63102-2720
ARNALL GOLDEN GREGORY LLP	ATTN: DARRYL S. LADDIN AND FRANK N. WHITE 171 17TH STREET NW, SUITE 2100 ATLANTA GA 30363-1031
ARNOLD & PORTER LLP	ATTN: CHARLES A. MALLOY (COUNSEL TO DANSKE BANK A/S AND SAMPO BANK PLC) 555 12TH ST., NW WASHINGTON DC 20004
ASSISTANT UNITED STATES ATTORNEY, SDNY	ATTN: ROBERT YALEN, ESQ. 86 CHAMBERS STREET, 3RD FLOOR NEW YORK NY 10007
AT&T SERVICES INC.	LAW GROUP COUNSEL ATTN: JAMES W. GRUDUS ONE AT&T WAY, ROOM 3A218 BEDMINSTER NJ 07921
ATTORNEY GENERAL OF THE STATE OF NEW YORK	ATTN: NEAL S. MANN, ASSISTANT ATTORNEY GENERAL 120 BROADWAY, 24TH FLOOR NEW YORK NY 10271
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BANKRUPTCY CREDITORS' SERVICE, INC.	ATTN: PETER A. CHAPMAN 572 FERNWOOD LANE FAIRLESS HILLS PA 19030
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BECKER, GLYNN, MELAMED & MUFFLY LLP	(COUNSEL TO 469 BERGMAN PROPERTIES LLC, SUMMIT CAPITAL PARTNERS, IRA WERTENTIEL, RICHARD E. WITTEN, SHAMAH 2000 FAMILY TRUST, ISAAC SHAMAH & HAROLD SHAMAH) ATTN: CHESTER B. SALOMON 299 PARK AVENUE NEW YORK NY 10171
BERGER & MONTAGUE, P.C.	ATTN: MERRILL DAVIDOFF, LAWRENCE LEDERER, ROBIN SWITZENBAUM AND DAVID ANZISKA (COUNSEL TO STATE OF NJ, DEPARTMENT OF TREASURY) 1622 LOCUST STREET

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COHN LIFLAND PEARLMAN HERRMANN & KNOPF	ATTN: PETER PEARLMAN AND JEFFREY HERRMANN (COUNSEL TO STATE OF NEW JERSEY,

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COMMODITY FUTURES TRADING COMMISSION	ROBERT B WASSERMAN THREE LAFAYETTE CENTRE 1155 21ST ST, NW WASHINGTON DC 20581
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CONTINENTAL AIRLINES, INC.	ATTN: JEFF WITTIG 1600 SMITH DEPT. HQ56G HOUSTON TX 77019
CONTRARIAN CAPITAL MANAGEMENT, LLC	ATTN: ETHAN SCHWARTZ 411 WEST PUTNAM AVENUE SUITE 425 GREENWICH CT 06830
COUNTY OF SAN MATEO	ATTN: MICHAEL P. MURPHY, COUNTY COUNSEL (COUNSEL TO COUNTY OF SAN MATEO AND COUNTY OF MONTEREY) 400 COUNTY CENTER REDWOOD CITY CA 94063-1662
COVINGTON & BURLING LLP	COUNSEL FOR WILMINGTON TRUST COMPANY ATTN M HOPKINS, D COFFINO, A RABOY THE NEW YORK TIMES BUILDING NEW YORK NY 10018
CRAVATH, SWAINE & MOORE LLP	ATTN: RICHARD LEVIN, ESQ & ROBERT H. TRUST, ESQ. WORLDWIDE PLAZA 825 EIGHTH AVENUE NEW YORK NY 10019
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SAINT JOSEPH'S UNIVERSITY	OFFICE OF THE GENERAL COUNSEL ATTN: MARIANNE SCHIMELFENIQ, ESQ. (COUNSEL TO SAINT JOSEPH'S UNIVERSITY) 5600 CITY AVENUE PHILADELPHIA PA 19131-1395
SALANS	ATTN: CLAUDE D. MONTGOMERY & LEE P. WHIDDEN (COUNSEL TO SVENSKA, SWEDBANK, ARAB BANK, BANK PEKAO, GL TRADE, BNY, EZE CASTLE & LIQUIDPOINT) 620 FIFTH AVENUE NEW YORK NY 10020
SATTERLEE STEPHENS BURKE & BURKE LLP	ATTN: CHRISTOPHER BELMONTE, PAMELA BOSSWICK TIMOTHY T. BROCK, & ABIGAIL SNOW (COUNSEL TO MOODY'S INVESTORS SERVICE & IBM) 230 PARK AVENUE NEW YORK NY 10169
SAUL EWING LLP	ATTN: ADAM H. ISENBURG, ESQ. (COUNSEL TO THE PENN CONVENTION CENTER AUTHORITY) CENTRE SQUARE WEST 1500 MARKET STREET, 38TH FLOOR PHILADELPHIA PA 19102
SCHIFF HARDIN LLP	ATTN: EUGENE J. GEEKIE, JR. (COUNSEL TO NORTHERN INDIANA PUBLIC SERVICE CO. AND NISOURCE FINANCE CORP.) 6600 SEARS TOWER CHICAGO IL 60606
SCHIFFRIN BARROWAY TOPAZ & KESSLER, LLP	ATTN: JOHN A. KEHOE AND BENJAMIN J. HINERFELD (COUNSEL TO ALAMEDA CNTY, GOVT OF GUAM, N.IRELAND GOVT COMM, EDINBURGH COUNCIL & OPER. ENG. LCL 13) 280 KING OF PRUSSIA ROAD WAYNE PA 19087
SCHLAM STONE & DOLAN LLP	ATTN: BENNETTE D. KRAMER (COUNSEL TO GLENCORE COMMODITIES LTD.) 26 BROADWAY NEW YORK NY 10004
SCHNADER HARRISON SEGAL & LEWIS LLP	ATTN: NICHALOS J. LEPORE, III, ESQ. (COUNSEL TO PJM INTERCONNECTION, LLC) 1600 MARKET STREET, SUITE 3600 PHILADELPHIA PA 19103-7286
SECURITIES AND EXCHANGE COMMISSION	ATTN: BONNIE L. GAUCH DIVISION OF MARKET REGULATION 450 5TH STREET, NW WASHINGTON DC 20549-1001
SECURITIES INVESTOR PROTECTION CORPORATION	805 15TH STREET, N.W. SUITE 800 WASHINGTON DC 20005-2215
SEWARD & KISSEL LLP	ATTN: RONALD L. COHEN, ESQ. (COUNSEL TO THE SUMITOMO TRUST & BANKING CO., LTD) ONE BATTERY PARK PLAZA NEW YORK NY 10004
SEWARD & KISSEL LLP	ATTN: JOHN R. ASHMEAD, ESQ. (COUNSEL TO GLOBAL, PANTON, CFIP, CURA, TURNBERRY, INVESTCORP ET AL, DIAMOND NOTCH AND TANG CAPITAL) ONE BATTERY PARK PLAZA NEW YORK NY 10004
SHEARMAN & STERLING LLP	ATTN: FREDRIC SOSNICK, ESQ., JAMES L. GARRITY, ESQ AND NED S. SCHODEK, ESQ. (COUNSEL TO BANK OF AMERICA, N.A.) 599 LEXINGTON AVENUE NEW YORK NY 10022
SHELL ENERGY NORTH AMERICA (US), L.P.	ATTN: ANN REYNAUD 909 FANNIN, PLAZA LEVEL 1 HOUSTON TX 77010
SHELL TRADING (US) COMPANY	ATTN: JENNIFER GORE 910 FANNIN, PLAZA LEVEL 1 HOUSTON TX 77010
SHEPPARD MULLIN RICHTER & HAMPTON LLP	ATTN: CARREN SHULMAN & RUSSELL RIED ESQS (COUNSEL FOR THE BANK OF NEW YORK

Claim Name	Address Information
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SHEPPARD MULLIN RICHTER & HAMPTON LLP	ATTN: MALANI J. CADEMARTORI, ESQ. (COUNSEL TO NORTON GOLD FIELDS LIMITED) 30 ROCKEFELLER PLAZA, 24TH FLOOR NEW YORK NY 10112
SHEPPARD MULLIN RICHTER & HAMPTON, LLP	ATTN: RUSSELL L. REID AND BLANKA K. WOLFE (COUNSEL TO ISRAEL DISCOUNT BANK OF NEW YORK) 30 ROCKEFELLER PLAZA, 24TH FLOOR NEW YORK NY 10112
SHIPMAN & GOODWIN LLP	ATTN: JULIE A. MANNING, ESQ. (COUNSEL TO GARTNER, INC., GARTNER UK, COMPUTER FINANCIAL CONSULTANTS, TANGOE AND OPEN SOLUTIONS) ONE CONSTITUTION PLAZA HARTFORD CT 06103-1919
SIDLEY AUSTIN LLP	ATTN: ANDREW C. QUALE, JR., ALAN M. UNGER (COUNSEL TO AIRCRAFT FINANCE TRUST) 787 SEVENTH AVENUE NEW YORK NY 10019
SILVERMANACAMPORA LLP	ATTN: RONALD J. FRIEDMAN (COUNSEL TO MARTHA CHILTON MUELLER) 100 JERICHO QUADRANGLE, SUITE 300 JERICHO NY 11753
SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP	ATTN: SALLY MCDONALD HENRY (COUNSEL TO REGION MARCHE, NASDAQ OMX, CHICAGO MERCANTILE EX. AND BLACKROCK FINANCIAL MANAGEMENT) FOUR TIMES SQUARE NEW YORK NY 10036
SONNENSCHN EIN NATH & ROSENTHAL LLP	ATTN: D. FARRINGTON YATES (COUNSEL TO DR. MICHAEL C. FREGE) 1221 AVENUE OF THE AMERICAS NEW YORK NY 10020
SONNENSCHN EIN NATH & ROSENTHAL LLP	ATTN: PATRICK C. MAXCY, ESQUIRE (COUNSEL TO DR. MICHAEL C. FREGE) 8000 SEARS TOWER 233 WACKER DRIVE CHICAGO IL 60606
SQUIRE, SANDERS & DEMPSEY L.L.P.	30 ROCKEFELLER PLZ FL 22 NEW YORK NY 101122299
SQUIRE, SANDERS & DEMPSEY L.L.P.	ATTN: STEPHEN D. LERNER (COUNSEL TO BROADRIDGE PROCESSING SOLUTIONS, INC.) 221 E. FOURTH STREET, SUITE 2900 CINCINNATI OH 45202
STAGG, TERENCE, CONFUSIONE & WABNIK, LLP	ATTN: RONALD TERENCE AND CARA GOLDSTEIN (COUNSEL TO LAUREL COVE DEVELOPMENT) 401 FRANKLIN AVENUE GARDEN CITY NY 11530
STAHL ZELLOE, P.C.	ATTN: RICHARD J. STAHL, ESQ. (COUNSEL TO THE TAARP GROUP, LLP) 11350 RANDOM HILLS ROAD, SUITE 700 FAIRFAX VA 22030
STANDARD CHARTERED BANK	ATTN: MARC CHAIT 1 MADISON AVENUE, 3RD FLOOR NEW YORK NY 10010
STEIN & LUBIN LLP	ATTN: EUGENE CHANG (COUNSEL TO OVERSTOCK.COM) 600 MONTGOMERY STREET, 14TH FLOOR SAN FRANCISCO CA 94111
STEMPEL BENNETT CLAMAN & HOCHBERG, P.C.	ATTN: EDMOND P. O'BRIEN (COUNSEL TO SLG 220 NEWS OWNER LLC) 675 THIRD AVENUE, 31ST FLOOR NEW YORK NY 10017
STEPHEN H. GROSS, ESQ	(COUNSEL TO VIGNETTE EUROPE LTD & DELL MARKETING)
STEPTOE & JOHNSON LLP	ATTN: JOHN H. LOVI AND LARA E. ROMANSIC (COUNSEL TO KOREA INVESTMENT & SECURITIES CO., LTD AND TRUE FRIEND 4TH SECURITIZATION SPECIALTY CO.) 750 SEVENTH AVENUE NEW YORK NY 10019
STEPTOE & JOHNSON LLP	ATTN: ROBBIN L. ITKIN AND KATHERINE C. PIPER (COUNSEL TO KOREA INVESTMENT & SECURITIES CO., LTD AND TRUE FRIEND 4TH SECURITIZATION SPECIALTY CO.) 2121 AVENUE OF THE STARS, SUITE 2800 LOS ANGELES CA 90067
STEVEN J. BAUM, P.C.	ATTN: EHRET A. VANHORN (COUNSEL TO GMAC) 220 NORTHPOINTE PARKWAY, SUITE G AMHERST NY 14228
STEVENS & LEE, P.C.	ATTN: CHESTER SALOMON AND CONSTANTINE POURAKIS 485 MADISON AVE, 20TH FLOOR NEW YORK NY 10022
STEVENS & LEE, P.C.	ATTN: ALEC P. OSTROW AND CONSTANTINE D. POURAKIS (COUSEL TO ROYAL BANK OF AMERICA) 485 MADISON AVENUE, 20TH FLOOR NEW YORK NY 10022
STRADLEY RONON STEVENS & YOUNG LLP	ATTN: PAUL PATTERSON, MICHAEL CORDONE, MARK DORVAL (COUNSEL TO FULTON BANK, ABERDEEN, NATIONWIDE FUND DELAWARE MGMT HOLDINGS, TEMPLETON GLOBAL, FRANKLIN LINCOLN NAT'L CORP AND LINCOLN VARIABLE INS.) 2600 ONE COMMERCE SQUARE PHILADELPHIA PA 19103-7098
STRADLEY RONON STEVENS & YOUNG, LLP	ATTN: MICHAEL J. CORDONE, ESQ. (COUNSEL TO SAINT JOSEPH'S UNIVERSITY) 2600 ONE COMMERCE SQUARE PHILADELPHIA PA 19103-7098
STRADLEY RONON STEVENS & YOUNG, LLP	ATTN: PAUL A PATTERSON AND MICHAEL J. CORDONE (COUNSEL TO AIM FUNDS AND AIM ADVISORS) 2600 ONE COMMERCE SQUARE PHILADELPHIA PA 19103-7098
STREUSAND & LANDON LLP	515 CONGRESS AVE STE 2525 AUSTIN TX 787013508

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STROOCK & STROOCK & LAVAN LLP	ATTN: HAROLD A. OLSEN (COUNSEL TO MERCURIA ENERGY TR, DEUTSCHE ZENTRAL, BASSO CAPITAL, MAGNETAR CAPTIAL AND MITSUI & CO.) 180 MAIDEN LANE NEW YORK NY 10038
STROOCK & STROOK & LAVAN LLP	ATTN: MARK A. SPEISER & SHERRY J. MILLMAN 180 MAIDEN LANE NEW YORK NY 10038
SULLIVAN & CROMWELL LLP	ATTN: ROBINSON B. LACE AND HYDEE R. FELDSTEIN (COUNSEL TO BARCLAYS CAPITAL, INC.) 125 BROAD STREET NEW YORK NY 10004
SUTHERLAND ASBILL & BRENNAN LLP	ATTN: MARK D. SHERRILL (COUNSEL TO SHELL, AGBANK. AVIVA, AGRIBANK, KRAFT, PROFUNDS, AGFIRST, PHILIP MORRIS, VINING-SPARKS) 1275 PENNSYLVANIA AVENUE, NW WASHINGTON DC 20004
SUTHERLAND ASBILL & BRENNAN LLP	ATTN: PAUL B. TURNER (COUNSEL TO SHELL TRADING & SHELL ENERGY N. AMER.) TWO HOUSTON CENTER 919 FANNIN, SUITE 2200 HOUSTON TX 77010
TENNESSEE DEPARTMENT OF REVENUE	C/O TN ATTORNEY GENERAL'S OFFICE, BANKRUPTCY DIV. PO BOX 20207 NASHVILLE TN 37202-0207
THE BANK OF NEW YORK MELLON	ATTN: RANJIT MATHER, ROBERT BAILEY ONE WALL STREET, 11TH FLOOR NEW YORK NY 10286
THE BANK OF TOKYO-MITSUBISHI UFJ, LTD.	ATTN: MONIQUE L. MORREALE 1251 AVENUE OF THE AMERICAS NEW YORK NY 10020-1104
THE CHUO MITSUI TRUST AND BANKING CO., LTD	33-1, SHIBA 3-CHOME MINATO-KU TOKYO 105-8574 JAPAN
THE SUMITOMO TRUST & BANKING CO., LTD	ATTN: MR. MASAYA YAMASHIRO, SENIOR MANAGER GRANTOKYO, SOUTH TOWER 1-9-2, MARUNOUCHI, CHIYODA-KU TOKYO 100-6611 JAPAN
THE WILSON LAW FIRM PC	ATTN: L. MATT WILSON, ESQ. (COUNSEL TO GREG GEORGAS & MARK GROCK) 950 EAST PACES FERRY ROAD SUITE 3250 ATLANTA PLAZA ATLANTA GA 30326
THOMPSON & KNIGHT LLP	ATTN: IRA L. HERMAN & DEMETRA L. LIGGINS 919 THIRD AVENUE, 39TH FLOOR NEW YORK NY 10022-3915
THOMPSON & KNIGHT LLP	ATTN: DAVID M. BENNETT (COUNSEL TO CROSSROADS INVESTMENT ADVISERS, LP) 1722 ROUTH STREET SUITE 1500 DALLAS TX 75201-2533
THOMPSON & KNIGHT LLP	ATTN: RHETT G. CAMPBELL & MITCHELL E. AYER (COUNSEL TO CHEVRON NATURAL GAS) 333 CLAY STREET, SUITE 3300 HOUSTON TX 77002
THOMPSON & KNIGHT LLP	ATTN: RHETT G. CAMPBELL 333 CLAY STREET, SUITE 3300 HOUSTON TX 77002-4499
THOMPSON COBURN LLP	ATTN: MARK V. BOSSI (COUNSEL TO ARG FUNDING CORP AND VANGUARD CAR RENTAL USA HO) ONE US BANK PLAZA SAINT LOUIS MO 63101
TISHMAN SPEYER PROPERTIES, LP	ATTN: MICHAEL BENNER, ANN MENARD, BRADLEY TURK AND NED BANNON, CORPORATE COUNSEL 45 ROCKEFELLER PLAZA NEW YORK NY 10111
TOBIN & TOBIN	ATTN: JOHN P. CHRISTIAN, ESQ. (COUNSEL TO JOHN ROSEKRANS) 500 SANSOME STREET, 8TH FLOOR SAN FRANCISCO CA 94111-3214
TRAVELERS	NATIONAL ACCOUNTS ATTN: OLGA PRESS, ACCOUNT RESOLUTION 1 TOWER SQUARE - 5MN HARTFORD CT 06183-4044
TROUTMAN SANDERS LLP	ATTN: HOLLACE T. COHEN & LEE STREMBIA (COUNSEL TO BANK OF CHINA, PT BANK NEGARA INDONESIA NEW SOUTH FED SAV BANK, RWE, AND ELECTRABEL) 405 LEXINGTON AVENUE NEW YORK NY 10174
TROUTMAN SANDERS LLP	ATTN: LEE STREMBIA, ESQ. (COUNSEL TO JASON WALLACE) THE CHRYSLER BUILDING 405 LEXINGTON AVENUE NEW YORK NY 10174
TUCKER ARENSBURG, P.C.	ATTN: BEVERLY WEISS MANNE, BRADLEY S. TUPI AND MICHAEL A. SHINER (COUNSEL TO FEDERAL HOME LOAN BANK OF PITTSBURGH) 1500 ONE PPG PLACE PITTSBURGH PA 15222
TW TELECOM INC.	ATTN: LINDA BOYLE 10475 PARK MEADOWS DRIVE, #400 LITTLETON CO 80124
UNITED STATES BANKRUPTCY COURT	SOUTHERN DISTRICT OF NEW YORK ATTN: THE HONORABLE JAMES M. PECK ONE BOWLING GREEN, COURTROOM 601 NEW YORK NY 10004
US SECURITIES AND EXCHANGE COMMISSION	MARK SCHONFELD, REGIONAL DIRECTOR
US SECURITIES AND EXCHANGE COMMISSION	ALISTAIR BAMBACK
US SECURITIES AND EXCHANGE COMMISSION	NEAL JACOBSON
US SECURITIES AND EXCHANGE COMMISSION	ALEXANDER F COHEN
VEDDER PRICE P.C.	ATTN: DOUGLAS J. LIPKE, ESQ. (COUNSEL TO NEWEDGE USA, LLC) 222 N. LASALLE

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VEDDER PRICE PC	ATTN: MICHAEL J. EDELMAN 1633 BROADWAY, 4TH FLOOR NEW YORK NY 10019
VENABLE LLP	ATTN: EDWARD A. SMITH, ESQ. (COUNSEL TO DELTA AIR LINES, INC.) 1270 AVENUE OF THE AMERICAS, 25TH FLOOR NEW YORK NY 10020
VINSON & ELKINS L.L.P.	ATTN: STEVEN M. ABRAMOWITZ (COUNSEL TO GSEF AL NAWRAS (CAYMAN) LIMITED) 666 FIFTH AVENUE, 27TH FLOOR NEW YORK NY 10103
VINSON & ELKINS L.L.P.	ATTN: JOHN E. WEST AND STEVEN M. ABRAMOWITZ (COUNSEL TO CONTINENTAL AIRLINES, INC.) 1001 FANNIN STREET, SUITE 2500 HOUSTON TX 77002-6760
VINSON & ELKINS LLP	ATTN: DOV KLEINER, ESQ. (COUNSEL TO SHINSEI BANK LIMITED) 666 FIFTH AVENUE, 26TH FLOOR NEW YORK NY 10103
VINSON & ELKINS RLLP	ATTN: JEFFREY E. ELDRIDGE (COUNSEL TO GSEF AL NAWRAS (CAYMAN) LIMITED) CITY POINT, 33RD FLOOR ONE ROPEMAKED STREET LONDON EC2Y 9UE UK
WACHTELL, LIPTON, ROSEN & KATZ	ATTN: HAROLD S. NOVIKOFF, ESQ, RICHARD G. MASON, ESQ AND JOSHUA A. FELTMAN, ESQ 51 WEST 52ND STREET NEW YORK NY 10019-6150
WACHTELL, LIPTON, ROSEN & KATZ	ATTN: AMY WOLF, ESQ. (COUNSEL TO TISHMAN SPEYER PROPERTIES, LP) 51 WEST 52ND STREET NEW YORK NY 10019-6150
WATSON, FARLEY & WILLIAMS (NEW YORK) LLP	ATTN: CHRISTOPHER BELISLE, JANE FREEBERG SARMA (COUNSEL TO ROGER B. NAGIOFF) 1133 AVENUE OF THE AMERICAS NEW YORK NY 10036
WEIL GOTSHAL & MANGES LLP	ATTN: RICHARD P. KRASNOW, LORI R. FIFE SHAI Y. WAISMAN, JACQUELINE MARCUS (COUNSEL TO THE DEBTORS) 767 FIFTH AVENUE NEW YORK NY 10153
WHITE & CASE LLP	ATTN: MICHAEL RUETZEL, ULF KREPPPEL, KATARINA STAHL (COUNSEL TO GERMAN ASSOCIATION OF SAVINGS BANKS) BOCKENHEIMER LANDSTRASSE 20 60323 FRANKFURT AM MAIN GERMANY
WHITE & CASE LLP	ATTN: EVAN C. HOLLANDER, ESQ. (COUNSEL TO TIGER ASIA FUND, L.P. AND TIGER ASIA OVERSEAS FUND, LTD.) 1155 AVENUE OF THE AMERICAS NEW YORK NY 10036
WHITE & CASE LLP	ATTN: ABRAHAM L. ZYLBERBERG, DOUGLAS BAUMSTEIN AND RICHARD GRAHAM 1155 AVENUE OF THE AMERICAS NEW YORK NY 10036
WHITE & CASE LLP	ATTN: PHILIP JOHN NICHOLS (COUNSEL TO DNB NOR BANK ASA) 1155 AVENUE OF THE AMERICAS NEW YORK NY 10036-2787
WHITE & CASE LLP	ATTN: GERARD UZZI, J. CHRISTOPHER SHORE AND LISA THOMPSON (COUNSEL TO AD HOC GROUP OF LEHMAN CREDITORS) 1155 AVENUE OF THE AMERICAS NEW YORK NY 10036-2787
WHITE & CASE LLP	ATTN: THOMAS E. MACWRIGHT JR. AND AILEEN VENES WACHOVIA FINANCIAL CENTER SUITE 4900 200 SOUTH BISCAYNE BLVD MIAMI FL 33131
WHITE & CASE LLP	ATTN: THOMAS E. LAURIA (COUNSEL TO AD HOC GROUP OF LEHMAN CREDITORS) WACHOVIA FINANCIAL CENTER, SUITE 4900 200 SOUTH BISCAYNE BLVD MIAMI FL 33131
WIGGIN AND DANA LLP	ATTN: SHARYN B. ZUCH (COUNSEL TO HOTCHKISS SCHOOL) 185 ASYLUM STREET HARTFORD CT 06103-3402
WILLKIE FARR & GALLAGHER LLP	ATTN: MARC ABRAMS, MATTHEW A. FELDMAN, AND BENITO ROMANO 787 SEVENTH AVENUE NEW YORK NY 10019-6099
WILLKIE FARR & GALLAGHER LLP	ATTN: MATTHEW A. FELDMAN & MARC ABRAMS (COUNSEL TO GREEN TREE SERVICING INC.) 787 SEVENTH AVENUE NEW YORK NY 10019-6099
WILLKIE FARR & GALLAGHER LLP	ATTN: ROGER NETZER, ESQ. AND DAN C. KOZUSKO, ESQ. (COUNSEL TO FIR TREE VALUE MASTER FUND, L.P. AND FIR TREE CAPITAL OPPORTUNITY MASTER FUND, L.P.) 787 SEVENTH AVENUE NEW YORK NY 10019-6099
WILLKIE FARR & GALLAGHER LLP	ATTN: MARC ABRAMS, ESQ. (COUNSEL TO MARSHALL WACE LLP) 787 SEVENTH AVENUE NEW YORK NY 10019-6099
WILMINGTON TRUST COMPANY	ATTN JAMES J MCGINLEY 520 MADISON AVE, 33RD FL NEW YORK NY 10022
WILMINGTON TRUST FSB	50 S 6TH ST STE 1290 MINNEAPOLIS MN 554021544
WINSTON & STRAWN LLP	ATTN: CAREY D. SCHREIBER (COUNSEL TO CAPGEMINI FINANCIAL SERVICES USA, INC) 200 PARK AVENUE NEW YORK NY 10166-4193
WINSTON & STRAWN LLP	ATTN: DAVID NEIER (COUNSEL TO PENTWATER CAPITAL MANAGEMENT, LP AND PIPER JAFFRAY & CO.) 200 PARK AVENUE NEW YORK NY 10166-4193
WINSTON & STRAWN LLP	ATTN: DANIEL J. MCGUIRE, MYJA K. KJAER (COUNSEL TO CAPGEMINI FINANCIAL

Claim Name	Address Information
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WOLFF & SAMSON PC	ATTN: DAVID N. RAVIN & ROBERT E. NIES (COUNSEL TO MACK-CALI REALTY LP) THE OFFICES AT CRYSTAL LAKE ONE BOLAND DRIVE WEST ORANGE NJ 07052
WOLLMUTH MAHER & DEUTSCH LLP	ATTN: JAMES N. LAWLOR, ESQ. (COUNSEL TO SISTEMA UNIVERSITARIO ANA G. MENDEZ) ONE GATEWAY CENTER, 9TH FLOOR NEWARK NJ 07102
WOLLMUTH MAHER & DEUTSCH LLP	ATTN: JAMES N. LAWLOR, ESQ. (COUNSEL TO SISTEMA UNIVERSITARIO ANA G. MENDEZ) 500 FIFTH AVENUE NEW YORK NY 10110
YOUNG WILLIAMS P.A.	ATTN: ROBERT L. HOLLADAY, JR. (COUNSEL TO INTECHRA LLC) PO BOX 23059 210 E. CAPITOL STREET., SUITE 2000 JACKSON MS 39201
ZEISLER & ZEISLER, P.C.	ATTN: JEFFREY R. HELLMAN, ESQ. (COUNSEL TO TRIPLE POINT TECHNOLOGY, INC.) 558 CLINTON AVENUE BRIDGEPORT CT 06605
ZUCKERMAN SPAEDER LLP	ATTN: THOMAS G MACAULEY & VIRGINIA WHITEHILL GULDI (COUNSEL TO STATE OF NEW JERSEY, DEPARTMENT OF TREASURY, DIVISION OF INVESTMENT) 919 MARKET STREET, SUITE 990 PO BOX 1028 WILMINGTON DE 19899

<b>Total Creditor Count 450</b>
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OFFICE OF THE US TRUSTEE  
ANDREW D VELEZ-RIVERA, PAUL SCHWARTZBERG  
BRIAN MASUMOTO, LINDA RIFKIN, TRACY HOPE DAVIS  
33 WHITEHALL STREET, 21ST FLOOR  
NEW YORK, NY 10004

## **EXHIBIT E**

Claim Name	Address Information
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EVERGREEN LAW GROUP	SUNGGONGHWAE BUILDING 3-7, JEONG-DONG, JUNG-GU SEOUL 100-120 KOREA
FALLS OF NEUSE INVESTMENTS, LLC	4515 FALLS OF NEUSE ROAD SUITE #100 ATTN: KEVIN J. WILK MANAGING MEMBER, SOMERSET PROPERTIES SPE, LLC RALEIGH NC 27609
HOLLAND & KNIGHT LLP	ATTENTION: DAVID SILVER, ESQ. 2099 PENNSYLVANIA AVENUE NW, SUITE 100 WASHINGTON DC 20006
JOINT AND SEVERAL LIQUIDATORS FOR AND ON BEHALF	OF LEHMAN BROTHERS COMMERCIAL CORPORATION ASIA LIMITED (IN LIQUIDATION) ATTN: PATRICK COWLEY, KPMG RESTRUCTURING SERVICES 8TH FLOOR, PRINCE'S BUILDING CENTRAL HONG KONG
LEHMAN BROTHERS INTERNATIONAL	(EUROPE) (IN ADMINISTRATION) ATTN: STEVEN PEARSON AND PAUL COPLEY 25 BANK STREET LONDON E14 5LE UNITED KINGDOM
LEHMAN COMMERCIAL PAPER INC.	ATTN: DANIEL EHRLMANN 1271 AVENUE OF THE AMERICAS NEW YORK NY 10020
LNR PARTNERS, INC.	1601 WASHINGTON AVENUE, SUITE 700 ATTN: DIRECTOR OF SERVICING RE: CSFB 2001-CP4; LOAN NO.: 030227622 MIAMI BEACH FL 33139
POTTER ANDERSON & CORROON LLP	ATTN: NICHOLAS I. FROIO 1313 NORTH MARKET STREET P.O. BOX 951 WILMINGTON DE 19899-0951
RABINOWITZ, LUBETKIN & TULLY, LLC	ATTN: JONATHAN I. RABINOWITZ 293 EISENHOWER PARKWAY SUITE 100 LIVINGSTON NJ 07039
THE JOINT AND SEVERAL LIQUIDATORS OF LEHMAN	BROTHERS ASIA LTD. (IN LIQUIDATION) ATTN: PATRICK COWLEY, KPMG RESTRUCTURING SERVICES 8TH FLOOR, PRINCE'S BUILDING CENTRAL HONG KONG
WELLS FARGO BANK, N.A., TRUSTEE	C/O MIDLAND LOAN SERVICES, INC. CMBS SURVEILLANCE DEPARTMENT 10851 MASTIN, SUITE 700, BLDG. 82 OVERLAND PARK KS 66210

<b>Total Creditor Count 12</b>
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## **EXHIBIT F**

Claim Name	Address Information
AMERICAN EXPRESS TRAVEL RELATED SERVICES CO, INC.	BECKET AND LEE LLP ATTORNEYS/AGENT FOR CREDITOR POB 3001 Account No. 1007 MALVERN PA 19355-0701
CLYDE CLICK, P.C.	3475 PIEDMONT ROAD, NE PROMINENCE AT BUCKHEAD, SUITE 1910 ATLANTA GA 30305-2981
FALLS OF NEUSE INVESTMENTS, LLC	1 MILL RIDGE LANE SUITE 100 ATTN: KEVIN J. WILK CHESTER NJ 07930
KUMHO INDUSTRIAL CO., LTD.	KUMHO ASIANA BLDG, 1-57 SHINMUN-RO ATTN: VP AN SEOK KIM OF STRATEGIC MGMT HEADQUARTERS OF KUMHO ASIANA GROUP JONGNO-GU, SEOUL KOREA, REPUBLIC OF
LB PREFERRED SOMERSET LLC	1271 AVENUE OF THE AMERICAS ATTN: DAVID ZACKOWITZ NEW YORK NY 10020
LB SOMERSET LLC	1271 AVENUE OF THE AMERICAS ATTN: DAVID ZACHOWITZ NEW YORK NY 10020
LEHMAN BROTHERS ASIA HOLDINGS	ATTN: MR. EDWARD MIDDLETON AS JOINT AND SEVERAL LIQUIDATOR FOR AND ON BEHALF OF LEHMAN BROTHERS COMMERCIAL CORP LIMITED (IN LIQUIDATION) LEHMAN BROTHERS COMMERCIAL CORPORATION LIMITED (IN LIQUIDATION) 8/F, PRINCE'S BUILDING; 10 CHATER ROAD CENTRAL, HONG KONG HONG KONG
LEHMAN BROTHERS COMMERCIAL CORP ASIA	ATTN: MR. EDWARD MIDDLETON AS JOINT AND SEVERAL LIQUIDATOR FOR AND ON BEHALF OF LEHMAN BROTHERS COMMERCIAL CORP LIMITED (IN LIQUIDATION) LEHMAN BROTHERS COMMERCIAL CORPORATION LIMITED (IN LIQUIDATION) 8/F, PRINCE'S BUILDING; 10 CHATER ROAD CENTRAL, HONG KONG HONG KONG
LEHMAN BROTHERS FINANCE (JAPAN) INC.	10-1, ROPPONGI, 6-CHOME, MINATO-KU JAPAN
LEHMAN BROTHERS HOLDINGS INC.	1271 AVENUE OF THE AMERICAS 35TH FLOOR NEW YORK NY 10020
LEHMAN BROTHERS INTERNATIONAL (EUROPE)	PRICEWATERHOUSECOOPERS PLUMTREE COURT LONDON EC4A 4HT UNITED KINGDOM
LEHMAN COMMERCIAL PAPER INC.	1271 AVENUE OF THE AMERICAS 35TH FLOOR NEW YORK NY 10020
PAMI LLC	1271 AVENUE OF THE AMERICAS 35TH FLOOR NEW YORK NY 10020
PAMI LLC	1271 AVENUE OF THE AMERICAS 35TH FLOOR NEW YORK NY 10020
RICHARDS LAYTON & FINGER	ONE RODNEY SQUARE 920 NORTH KING STREET WILMINGTON DE 19801
SOMERSET ASSOCIATES, LLC	1 MILL RIDGE LANE SUITE 100 CHESTER NJ 07930
STAUSS, TOM	1105 NORTH MARKET STREET SUITE 1300 ATTN: WILMINGTON TRUST SP SERVICES, INC. WILMINGTON DE 19801
TRUE FRIEND	4TH SECURITIZATION SPECIALITY LTD. 36-3 YEOUIDO-DONG, YEONGDEUNGPO-GU REPRESENTATIVE: MYUNG SEON YOO SEOUL KOREA, REPUBLIC OF

<b>Total Creditor Count 18</b>
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